



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

23 April 2026

Issue Number	260214
Tender Type	Reopening
Tender Date	27 April 2026
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 5 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	Pledged Repo Rate (DR007)
Spread	0.20%
Interest Payment Frequency	Quarterly
Interest Payment Dates	6 January,6 April,6 July,6 October
Interest Reset Frequency	Quarterly
Interest Reset Dates	6 January,6 April,6 July,6 October
Original Tenor	Three Years
Maturity Date	6 January 2029
Issue and Settlement Date	28 April 2026
Dated Date(Value Date)	6 January 2026
Listing Date	30 April 2026
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

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CDB's bond yield curve available at <http://www.cdb.com.cn>.